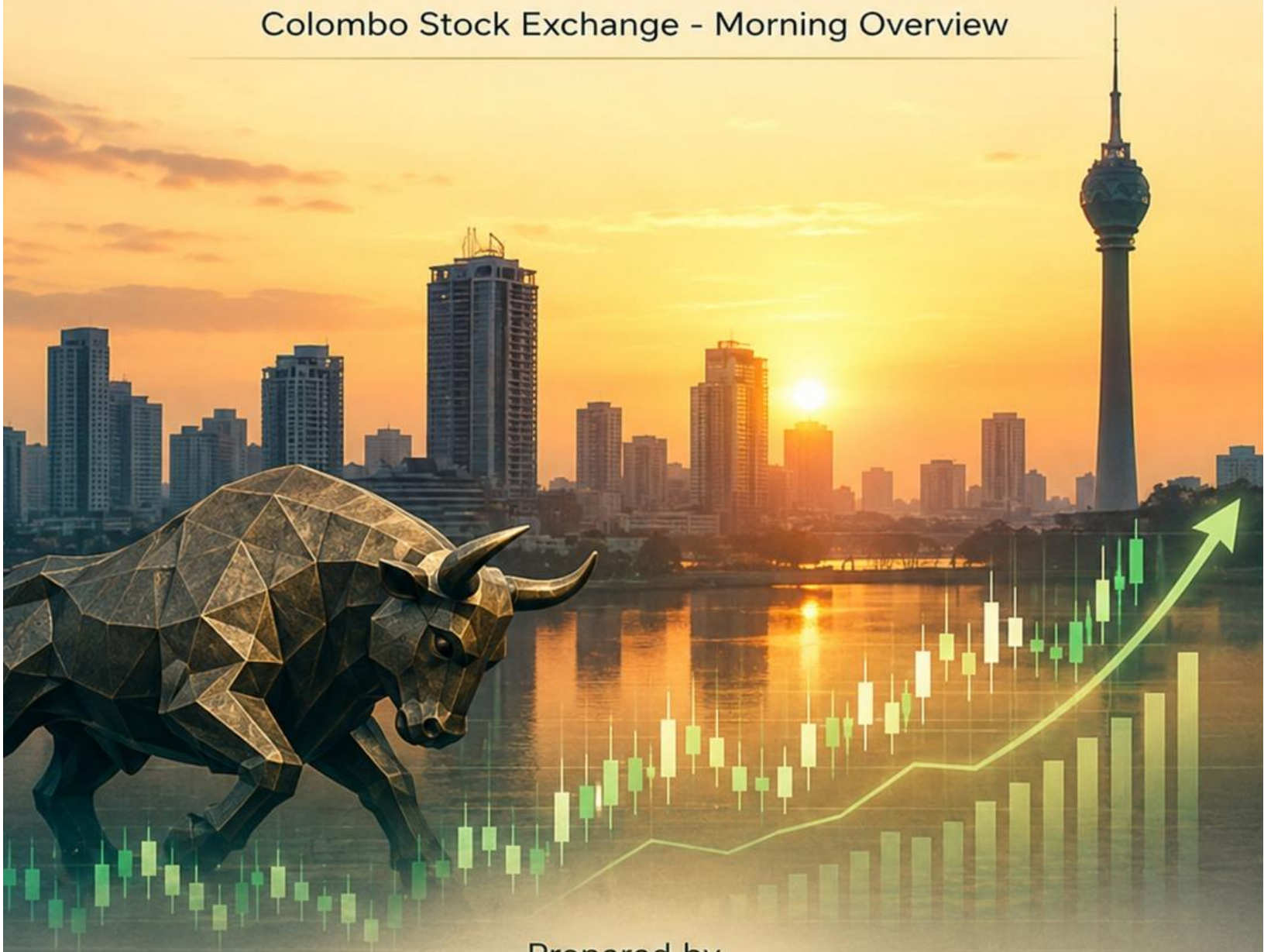


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Thursday, September 24, 2026

Equity Update				Global Indices			
				23-Sep			
		Chg	Chg%				
ASPI	▲	31.14	0.15%	21,085			
S&P SL 20 Index	▲	18.64	0.31%	5,948			
Total Turnover (LKR)	▼			1,323,772,482			
Market Capitalization (LKR)	▲			7,647,579,644,725			
PER (x)				10.9			
PBV (x)				1.3			
DY (%)				3.2			

Source: CSE

Exchange Rates				Commodities			
				23-Sep			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$ 324.6	333.7	Gold (USD/t.oz)	▼		4,318
GBP		£ 431.2	445.7	Gold (LKR/t.oz)	▼		1,431,022
EUR		€ 369.8	382.9	Brent Crude Oil (USD/Bbl)	▲		103
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▼		674
CNY		¥ 47.8	50.4	Cotton (USD/Lbs)	▼		83
INR		₹ 3.5	3.5	Aluminium (USD/MT)	▼		3,265
				Palm Oil 3M forward (MYR/MT)	▼		4,817

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: August 2026 = 8.1%	
				CCPI YoY Change: August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS



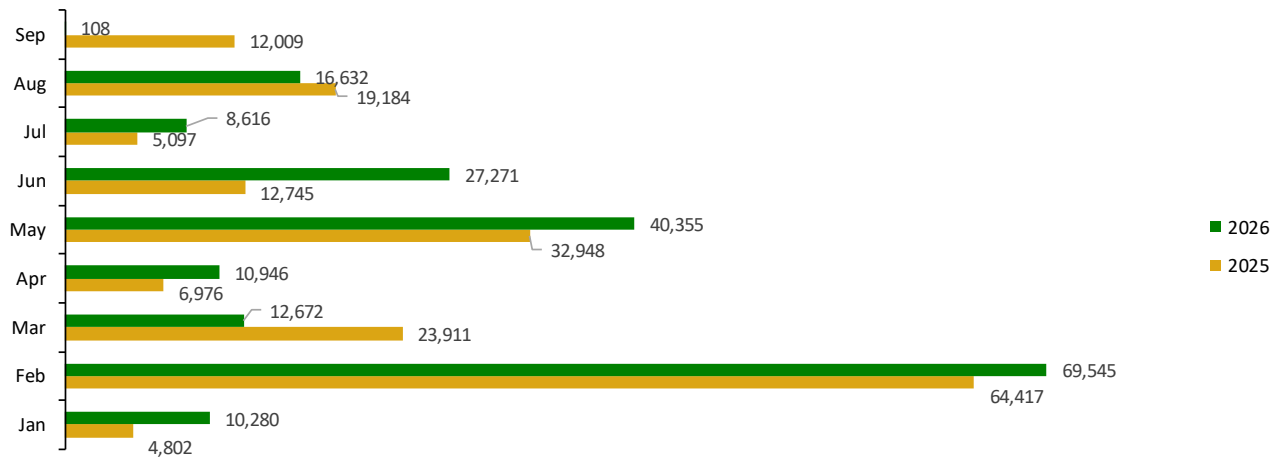
Cash Dividends

Scan here for contacts & disclaimer

Thursday, September 24, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
LPRT(N)	LKR 4.00	First and final	1-Oct	2-Oct	7-Oct
COOP (N)	LKR 0.05	Final	DATES TO BE NOTIFIED		

LKR 196,425 Mn as dividends from January - September* 2026



*Until September 23, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16